

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**NEWLIN CROSSING METROPOLITAN DISTRICT
IN THE TOWN OF PARKER, DOUGAS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Newlin Crossing Metropolitan District (the “**District**”), in the Town of Parker, Colorado, will hold a special meeting on October 3, 2024 at 9:00 A.M, at 2154 East Commons Avenue, Suite 2000, Centennial, CO 80122 and via teleconferencing and can be joined through the directions below:

<https://us06web.zoom.us/j/88407292331?pwd=lkbakhbMy9m96ayt2K2OXtaHJ6SYbg.1>

Meeting ID: 884 0729 2331

Passcode: 885646

Call-in Number: +1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its: Limited Tax (Convertible to Unlimited Tax) General Obligation Bonds, Series 2024A; Subordinate Limited Tax General Obligation Bonds, Series 2024B ; and Junior Lien Limited Tax General Obligation Bonds, Series 2024C in the collective aggregate maximum principal amount of \$21,287,500, which amounts are subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing three Indentures of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such [bonds/loan] may be commenced more than thirty days after the authorization of such [bonds/loan] pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
NEWLIN CROSSING METROPOLITAN DISTRICT
IN THE TOWN OF PARKER,
DOUGLAS COUNTY, COLORADO**